



KEYSTONE FINANCIAL PUBLISHING CORP.

Small-Cap Strategy

A unique research firm, KeyStone Financial has a proven track record of successfully uncovering undervalued small-, micro-, and mid-cap growth and value stocks with tremendous upside potential before the broader financial arena. Real companies, producing real revenue and earnings growth, trading at low prices – How do we do it? We simply dig deeper and search further into areas where traditional big bank or large institutional research will not look – providing you with independent first coverage on some of Canada’s fastest growing small-cap stocks.

“Mr. Ryan Irvine’s Top 2009 Agriculture & Tech Recommendations both Doubled in Less Than 5 Months”

Food Processor
Alliance Grain Traders Inc. (AGT:TSX)

RECENT BUY: \$7.90 MAR 2009
CURRENT: \$33.25 MAR 2010
GAIN: 325%

Wireless Software
Bridgewater Systems Corporation (BWC:TSX)

RECENT BUY: \$3.08 JUL 2008
CURRENT: \$9.50 MAR 2010
GAIN: 208%

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Plus

- ✓ Current “Focus Buy” List - Top Quality Small Caps
- ✓ Access to our Highly Popular “Analyst Hosted Weekly Chat Sessions”
- ✓ Updated Recent SELL LISTS



5 Special Bonus Reports

1. **“2010 Business Income Trust Special Report”** – We review and analyze 35 Canadian Business Trusts - who will be the winners and losers in 2010 and beyond? Opportunities are abundant in 2010 and our special report recommends 2 specific trusts from the 35 and lists 3 to monitor closely. (value - \$99)
2. **“2010 Canadian Micro-Cap Survey”** – 16 Page Special report - From our list of over 500 Canadian Micro-Caps, we strip out the most profitable, growing, cash rich little gems to narrow the field to 50 - giving you our 5 top picks. (value - \$99)
3. **“China Revisited - To Buy or Not to Buy?”** – We revisit our January 2009 report and show you how to participate in the greatest industrial revolution the world has ever seen - we review 10 North American Listed, China-based Stocks with Specific BUY/SELL recommendations. (value - \$99)
4. **“Oil & Gas Service Stocks Report: 2010”** – With the price of crude rebounding, we analyze over 100 Small-Caps from this battered sector, narrow the field down to 20, then pick the likely winners for the next cycle. (value - \$99)
5. **“Bonus” - The latest addition to our Focus BUY List** - a Newly Listed China-based High Growth Manufacturer - \$1.00 per share in cash, no debt 30-50% growth, with a PE of under 7 - do not wait for this stock pick!



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From Crisis Comes Opportunity

2009 has once again proven to be a very successful year for KeyStone Financial and our clients worldwide. The 20 companies recommended through **our Small-Cap Research service have showed an average gain of 79.02%**. Perhaps more impressively, our 2008 recommendations (a year when global markets were down over -40%), if held to today **are now up over 50%**.

Once again our time tested, fundamental approach has produced tremendous gains for our loyal subscribers, but we are always looking forward and today we are giving you an excellent opportunity to take advantage of our research and **"5 Special Bonus Reports"** (offer on reverse) to help you beat the markets in 2010.

KeyStone continues to use a simple, but highly effective strategy - literally poring over the financial statements of 1,000s of potential investments to target low priced, profitable stocks before the broader market identifies their tremendous growth potential. We interview management and continue to follow them on your behalf, to **give you specific BUY/SELL/HOLD advice designed to help you profit long-term as an "investor" not a speculative trader.**

2010 will truly be a stock pickers market. For those who did not take our advice to BUY aggressively in the Fall of 2008 and through the mid part of 2009, the gains will not come so easy in 2010 - but fortunately, there are select opportunities and a few long term "generational" buying opportunities. **Do not miss out in 2010.**

You want growth, your portfolio needs growth, but you want a level of safety with that long-term growth. **We help you buy profitable, underfollowed Small-Cap stocks with great business to help provide you with that growth, at great prices.**

CORE SMALL-CAP STOCKS

Year	Average Return	Date
2009	79.02%	Jan. 15, 2010
2008	1.02%	Jan. 16, 2009
2006	5.73%	Jan. 20, 2007
2005	40.20%	Jan. 21, 2006
2004	38.29%	Jan. 21, 2005
2003	78.87%	Jan. 16, 2004
2002	11.19%	Jan. 18, 2003
2001	22.37%	Jan. 16, 2002
2000	14.10%	Jan. 31, 2001
1999	83.00%	Jan. 31, 2000
1998	62.15%	Jan. 15, 1999

11 Year Average Gain 39.63%

How do we do it? - The Proof is in a Decade of Excellent Results

We simply dig deeper and search further into areas where traditional big bank or large institutional research will not look - providing you with independent, first coverage on some of Canada's fastest growing small-cap stocks - profitable small-caps you can actually make money on. In fact, if you would have taken our advice in March of 2002 and invested \$10,000 in Sino-Forest Corporation (TRE:TSX), a Canadian-based forestry plantation operator in China, when the broader investment arena viewed China as too risky, your \$10,000 would have grown to approximately \$152,608 if sold on our recommendation earlier in mid 2007 when the company's shares traded at \$17.55.

Long-Term Gains	BUY	DATE	ACTION	GAIN
Sino-Forest Corporation (TRE:TSX)	\$1.15	Mar-02	SELL @ \$17.55 - AUG 2007	1426%
Hammond Power Solutions (HPS.A:TSX)	\$0.65	Feb-02	SELL @ \$13.10 - SEPT 2007	1915%
WaterFurnace Renewable Energy Inc. (WFI:TSX)	\$1.15	Jan-01	HOLD @ Current: \$26.42	2197%

Returns presented here are based on an equal-weighted average of all featured companies throughout that year, if one were to buy an equal amount in each company recommended and held to the closing price on the specified dates. Service was unavailable for 6 months in 2007 as KeyStone transitioned from a 5 publication subscription based service to a real-time research service via one interface.

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