

Income Stock Research

About Our Services

A unique research firm, KeyStone Financial has a 10-year track record of successfully uncovering undervalued growth and value stocks. Real companies, producing real revenue and earnings growth, trading at low prices – How do we do it? We simply dig deeper and search further into areas where traditional big bank or large institutional research does not look – providing you with independent coverage on some of Canada’s most exciting and undervalued stocks.

KeyStone’s Income Stock Report provides investors with independent, unbiased coverage on a wide variety of income producing stocks and other investments from a cross-section of industries. Our Model Portfolio section provides subscribers with ongoing coverage of up to 24 individual companies, categorized into 3 separate risk profiles (Conservative, Moderate and Aggressive). Readers can use this information to assist with the construction of their own income portfolios as well as to analyze the investment performance of our research service.

Independent Trusted Advice

A hallmark of our research is independence. KeyStone is not affiliated with any bank or brokerage company, nor do its research publications accept any remuneration (cash or shares) for the inclusion of a company. Our purpose is to provide subscribers to our services objective information through independent research.

KeyStone does not get paid by individual companies (stocks) for coverage or a recommendation in the ISR: We believe the practice of “sponsored” or “company paid” research introduces a bias that is all too prevalent and in our view inappropriate in the research world. Our revenues are drawn from our clients who pay us to advise them solely on the best income producing stocks. We get paid to perform; a model that holds us to the highest standard.

KeyStone does not perform underwriting or any financing services for individual companies recommended in the ISR: We are strictly a registered research advisory service designed to find the best income producing investments for our clients. Again, we believe that providing research recommendations on companies (stocks) that one is paid to conduct financing services for can introduce a bias into the research. This is precisely why we stick to advice based solely on time tested independent research.

A product of our solid track record servicing the Canadian financial markets for over a decade, KeyStone analysts are frequently quoted in respected publications, including the National Post, Calgary Herald, Investor's Digest of Canada, and Canadian Money Saver, and make regular appearances on CKNW's Money Talks with Michael Campbell, CBC Radio, BNN, as well as

headline speaking engagements at several national conferences including the World Outlook Conference and World Money Shows.

Why Become a Client of KeyStone's Income/Growth Stock Research Service?

- ✓ Monthly Individual BUY/SELL Reports on a Diverse Range of Quality Cash Producing, High Potential Dividend/Growth Stocks – emailed directly to you.
- ✓ Gain Access to KeyStone's Risk-Categorized Model Portfolios to Help Build and Monitor Your Income/Growth Stock Portfolio Over time (Conservative, Moderate, and Aggressive) via your KeyStone Account.
- ✓ Monthly Updated Reports and Flash Updates (6-10) on Previously Recommended Stocks
- ✓ Access to our Bi-Monthly Analyst Hosted Chat Session.

KeyStone's Income/Growth Stock Research Service provides retail and professional investors with independent BUY/SELL advice on Canada's top Dividend Growth Stocks - tracking & continually updating 3 model income producing portfolios in each monthly edition for your RRSP, TFSA, or Regular Investing Accounts:

- (1) Aggressive Growth (8-10 Stocks)**
- (2) Moderate Growth (8-10 Stocks)**
- (3) Conservative Growth (8-10 Stocks)**

Choose the portfolio(s) that suits your income investment style and let our trusted independent analysts provide you the straightforward BUY/SELL advice each month to help you profit in the markets long-term. Or Utilize our;

- (4) "Exclusive Hybrid Portfolio" (8-10 Stocks)**

8-10 Dividend Growth Stocks culled from our Aggressive, Moderate, and Conservative portfolios above. Basically, this portfolio is a blend of our current top recommendations from each portfolio that you can replicate in your own discount brokerage account– benefiting from our specific BUY/SELL/HOLD recommendations over time.

Your annual subscription to our Income/Growth Stock Service provides you with:

Real Time Dividend Stock Research (each month)

- ✓ Monthly BUY/SELL Stock Report Recommendations.
- ✓ Regular BUY/SELL Updates on Previously Recommended Stocks.

- ✓ New Interactive Bi-Monthly (26 per year) Q&A Chat Sessions (*link to page describing chat Sessions*) Hosted by KeyStone Analysts – no other service offers you this type of analyst interaction.
- ✓ Exclusive Hybrid Portfolio - our current Top Recommendations from each portfolio.
- ✓ New Strategies including “How to Create Your Own TFSA Income Producing Portfolio!”
- ✓ Cutting Edge Market Commentary.

Plus

- ✓ New “Active” Model Income Portfolios (divided into risk categories – up to 10 stocks per portfolio). Designed for you to replicate within your discount brokerage account.
- ✓ Monthly Updated Ratings on our Aggressive, Moderate, and Conservative Income Producing Portfolios.
- ✓ All “Special Reports” Associated with our Income/Growth Stock Research including; KeyStone’s Canadian REIT Report” (value \$199), KeyStone’s U.S. Dividend All-Start Report (value \$199), KeyStone’s Oil & Gas High-Yield Report (value \$199), KeyStone’s Canadian Bank Stock Survey (Value \$199), and many more.

Start Building Your Income & Growth Portfolio Today!

By subscribing to KeyStone’s Income/Growth Stock Research Service you can start building your income/growth producing portfolio immediately, or re-tool a portfolio you already have.

Dividends are stocks’ secret weapon. They enable both superior long-term growth and immediate income. The secret to achieving these seemingly opposed goals lies in how you deploy the dividends. Because dividend stocks serve either goal so well, they may be the best investment anyone can own long term.

The stocks with the best total returns are not the headline-grabbing high-growth, high-priced, “latest great thing” issues. They are not start-up stocks. The champions in the best-total-returns game are dividend-paying stocks.

Special Annual Membership Offer

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You Save: **\$200**

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Real Time Dividend Stock Research Includes (each month):

- Individual BUY/SELL/HOLD Income Stock Report
- 3-6 Updated BUY/SELL/HOLD Reports on Previously Recommended Companies
- New Strategies - “How to Simply Create Your Own TFSA Income Producing Portfolio!”

- Cutting Edge Market Commentary

Plus

- 3 Model Income Portfolios (divided into risk categories – up to 10 stocks per portfolio)
- Monthly Updated Ratings on our Aggressive, Moderate, and Conservative Income Producing Portfolios
- Access to Our Analyst Team Via Our Email Information Service

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*Please note: If have an existing KeyStone account, we can add your Income Stock Report subscription to that existing account manually by calling 604-273-1118 or toll free 1-888-277-8625

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